

April 24, 2025

EDWARD J. EMMONS, CLERK

U.S. BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA



Signed and Filed: April 24, 2025

DENNIS MONTALI

U.S. Bankruptcy Judge

ORI KATZ, State Bar No. 209561  
 ALAN H. MARTIN, State Bar No. 132301  
 JEANNIE KIM, State Bar No. 270713  
 SHEPPARD, MULLIN, RICHTER & HAMPTON  
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Attorneys for The Roman Catholic Archbishop of  
 San Francisco

## UNITED STATES BANKRUPTCY COURT

## NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

Case No. 23-30564

THE ROMAN CATHOLIC ARCHBISHOP  
 OF SAN FRANCISCO,

Chapter 11

Debtor and  
 Debtor in Possession.

**ORDER GRANTING FOURTH INTERIM  
 APPLICATION OF SHEPPARD, MULLIN,  
 RICHTER & HAMPTON LLP, FOR  
 ALLOWANCE AND PAYMENT OF  
 COMPENSATION AND  
 REIMBURSEMENT OF EXPENSES FOR  
 THE PERIOD OF OCTOBER 1, 2024,  
 THROUGH JANUARY 31, 2025**

The Hon. Dennis Montali

Date: April 24, 2025

Time: 1:30 p.m.

Place: Videoconference via Zoom Webinar

Objection Deadline: March 27, 2025

On March 6, 2025, Sheppard, Mullin, Richter & Hampton LLP ("Sheppard Mullin") filed  
 the *Fourth Interim Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance and*

1 *Payment of Compensation and Reimbursement of Expenses for the Period of October 1, 2024,*  
2 *Through January 31, 2025* [ECF No. 1062] (the “Application”).<sup>1</sup>

3 The Court having read and considered the Application and the *Fee Examiner’s*  
4 *Consolidated Final Report Regarding Fourth Interim Fee Applications* [ECF No. 1153] (the “Fee  
5 Examiner Report”), and finding that notice given of the Application, the time for objection to the  
6 Application having passed with no objection having been filed, and the Application being proper  
7 in form and substance, and as set forth in the Interim Compensation Order, that the professional  
8 services provided by Sheppard Mullin during the Application Period were reasonable and actually  
9 rendered and furnished to the Debtor, and that the compensation for fees and reimbursement of  
10 expenses incurred constitute lawful, proper, and necessary expenses in aid of administration of this  
11 Case,

12 **IT IS ORDERED that:**

- 13 1. The Application is GRANTED as set forth in this Interim Order.
- 14 2. Sheppard Mullin is awarded and allowed an administrative claim under Bankruptcy  
15 Code section 503(b)(2) on account of interim compensation in the total amount of **\$331,531.11**  
16 (\$331,980.60<sup>2</sup> in fees and expenses in the amount of \$1,550.51);
- 17 3. Amounts previously paid by the Debtor to Sheppard Mullin to date on account of  
18 the Interim Monthly Fee Statements, in the aggregate amount of to \$275,476.43 are approved and  
19 ratified; and
- 20 4. The Debtor is authorized and directed to pay to Sheppard Mullin the balance due  
21 on account of fees and expenses awarded and allowed under this Order, or \$58,054.68.

22 **\*\*\*END OF ORDER\*\*\***

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25 <sup>1</sup> Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed to  
them in the Application.

26 <sup>2</sup> Sheppard Mullin inadvertently sought award and allowance in the amount of \$342,488.60, which  
27 did not account for an additional discount of \$81.20 given to the Debtor as reflected on the invoice  
28 for services rendered in November 2024, filed with the Court on December 23, 2024, as ECF No.  
955. Therefore, the fees awarded and allowed by this Interim Order amount includes the discount  
inadvertently excluded by the Application.